

**ALEMBIC PHARMACEUTICALS LIMITED**

Regd. Office: Alembic Road, Vadodara - 390 003
CIN: L24230GJ2010PLC061123
Website: www.alembicpharmaceuticals.com
Email: apl.investors@alembic.co.in
Ph: 0265-2280550 Fax: 0265-2282506

NOTICE OF POSTAL BALLOT & E-VOTING FACILITY TO THE MEMBERS

Members are hereby informed that pursuant to the provisions of Section 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 ('the Act'), the Company has on 8th February, 2017 completed the dispatch of the Postal Ballot Notice, along with Postal Ballot Form in respect of the Resolution for appointment of Mr. Udit Amin, a Related Party under Section 2(76) of the Act, to Office or Place of Profit in Alembic Global Holding SA, Wholly owned subsidiary of the Company: (a) through e-mail to the Members whose e-mail IDs are registered in the records of depository participants as on 27th January, 2017 and (b) through physical mode, along with postage pre-paid self-addressed business reply envelope to the other Members (whose e-mail IDs are not registered) for seeking their approval for the resolution set forth in the Postal Ballot Notice.

The Company has engaged the services of Central Depository Services (India) Limited (CDSL) for the purpose of providing e-voting facility to all its Members. Members are requested to note that the voting, both through postal ballot and through electronic mode shall commence from Monday, the 13th day of February, 2017 (9:00 a.m.) and shall end on Tuesday, the 14th day of March, 2017 (5:00 p.m.).

The Company has fixed 27th January, 2017 as the record date for reckoning the right of voting of the Members. A person who is not a Member as on the record date should treat this Notice for information purposes only.

The Board of Directors has appointed M/s. Samdani Shah & Associates, Practising Company Secretaries, Vadodara as the Scrutinizer for conducting the Postal Ballot and e-voting process in a fair and transparent manner. Members are requested to note that the duly completed and signed Postal Ballot Forms should reach the Scrutinizer not later than the close of working hours on Tuesday, the 14th day of March, 2017 (5:00 p.m.). Postal Ballots received from Members beyond the said date and time will not be considered as valid and voting whether by post or by e-voting shall not be allowed beyond the said date and time.

Any Member who does not receive the Postal Ballot Form may send a request in writing / e-mail to the Company's Registrar and Share Transfer Agents and obtain a duplicate Postal Ballot Form. The Postal Ballot Notice and Postal Ballot Form can also be downloaded from our website (www.alembicpharmaceuticals.com) and website of CDSL (www.evotingindia.com).

Queries / Grievances connected with Physical Postal Ballot may be referred to:

M/s. Link Intime India Pvt. Ltd.
Unit: Alembic Pharmaceuticals Limited
B-102 & 103, Shangrila Complex, 1st Floor,
Nr. Radhakrishna Char Rasta, Akota, Vadodara - 390 020.
Email ID: vadodara@linkintime.co.in Ph. No.: 0265 2356573, 2356794

Queries / Grievances connected with E-Voting may be referred to:

Mr. Mehboob Lakhani, Assistant Manager
Central Depository Services Limited
Phiroze Jeejeebhoy Towers, 16th Floor,
Dalal Street, Fort, Mumbai - 400001.
Email id: helpdesk.evoting@cdslindia.com Ph. No.: 18002005533

The Notice is also available at Investor Section of the Company's website www.alembicpharmaceuticals.com and Corporate Announcement Section of Stock Exchanges' website www.nseindia.com and www.bseindia.com

The result of the postal ballot shall be declared on or before Thursday, the 16th day of March, 2017 (5:00 p.m.) at the Registered Office of the Company and communicated to the stock exchanges, depository, registrar and share transfer agents and shall also be displayed on the Company's website, www.alembicpharmaceuticals.com

For Alembic Pharmaceuticals Limited

Place: Mumbai

Date: 8th February, 2017

Ajay Kumar Desai

Vice President - Finance & Company Secretary

