

**Shareholding Pattern as per Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st December, 2017**

1	Name of Listed Entity: Alembic Pharmaceuticals Limited		
2	Scrip Code/Name of Scrip/Class of Security: BSE: 533573 NSE: APLLTD		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		
	a. If under 31(1)(b) then indicate the report for Quarter ending: 31st December, 2017		
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
	1 Whether the Listed Entity has issued any partly paid up shares?		No
	2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
	3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
	4 Whether the Listed Entity has any shares in locked-in?		No
	5 Whether any shares held by promoters are pledge or otherwise encumbered?		No
	* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.		
5	The tabular format for disclosure of holding of specified securities is as follows:-		



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares under Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding as a % of total (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total			Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X) = (VIII)+(X) As a % of (A+B+C2)	(XI)	(XII)	(XIII)	(XIV)		
(A)	Promoter & Promoter Group	20	137007545	0	0	137007545	72.6769	0	0	0	72.6769	0	0.0000	0	0.0000	137007545	
(B)	Public	48264	51508369	0	0	51508369	27.3231	0	0	0	27.3231	0	0.0000	0	0.0000	48556302	
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
Total		48264	188515914	0	0	188515914	100.0000	0	0	0	100.0000	0	0.0000	0	0.0000	185563047	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

1	Category & Name of shareholders	PAN	Nos. of shares	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares under/lying Depository Receipts	Total nos. shares held (iv)+(v)+(vi)	Shareholding (as per SCAR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding e.g. as a % conversion of full securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of Shares held in dematerialized form	
									Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares held (b)			No. (a)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) = As a % of (A+B+C)	(ix)			(x) = (vii)+(x) As a % of (A+B+C2)	(xi)		(xii)	(xiii)			
Indian			9	10670955	0	0	10670955	5.6605	10670955	0	10670955	5.6605	0	0	0	0	0	10670955
(a)	Individuals / Hindu Undivided Family																	
	Chirayu Ramabhai Amin	ABMFA5729P	1	4521465	0	0	4521465	2.3985	4521465	0	4521465	2.3985	0	0	0	0	0	4521465
	Malika Chirayu Amin	ABMFA5730G	1	3005730	0	0	3005730	1.5944	3005730	0	3005730	1.5944	0	0	0	0	0	3005730
	Pranav Chirayu Amin	ABMFA5731H	1	1009800	0	0	1009800	0.5357	1009800	0	1009800	0.5357	0	0	0	0	0	1009800
	Shaunak Chirayu Amin	ABMFA6783G	1	1006980	0	0	1006980	0.5342	1006980	0	1006980	0.5342	0	0	0	0	0	1006980
	Udit Chirayu Amin	ACRPA4058E	1	1006980	0	0	1006980	0.5342	1006980	0	1006980	0.5342	0	0	0	0	0	1006980
	Inezya Shaunak Amin	BHYP49184K	1	30000	0	0	30000	0.0159	30000	0	30000	0.0159	0	0	0	0	0	30000
	Naitara Shaunak Amin	ABYPA0076E	1	30000	0	0	30000	0.0159	30000	0	30000	0.0159	0	0	0	0	0	30000
	Ranvir Pranav Amin	APPA42105A	1	30000	0	0	30000	0.0159	30000	0	30000	0.0159	0	0	0	0	0	30000
	Samra Pranav Amin	ALPPA9819C	1	30000	0	0	30000	0.0159	30000	0	30000	0.0159	0	0	0	0	0	30000
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0
(d)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0
	Bodhis Corporate	AA8CA7950P	4	125036290	0	0	125036290	66.3266	125036290	0	125036290	66.3266	0	0	0	0	0	125036290
	Alembic Limited	AA8CA7950P	1	55000000	0	0	55000000	29.1753	55000000	0	55000000	29.1753	0	0	0	0	0	55000000
	Sherino Ltd	AA8CA7953Q	1	20698780	0	0	20698780	10.9799	20698780	0	20698780	10.9799	0	0	0	0	0	20698780
	Nirayu Pvt Limited	AAACN427K	1*	49336655	0	0	49336655	26.1711	49336655	0	49336655	26.1711	0	0	0	0	0	49336655
	Paushtak Limited	AAACD5095G	1	855	0	0	855	0.0005	855	0	855	0.0005	0	0	0	0	0	855
	Trusts		6	1299400	0	0	1299400	0.6893	1299400	0	1299400	0.6893	0	0	0	0	0	1299400
	Vijayanti Trust	AAATV1631L	1	809550	0	0	809550	0.4294	809550	0	809550	0.4294	0	0	0	0	0	809550
	Angirvanashri Society	AAATZ2302D	1	280950	0	0	280950	0.1490	280950	0	280950	0.1490	0	0	0	0	0	280950
	Utkarsh Vidyalakendra	AAATU0282C	1	146250	0	0	146250	0.0776	146250	0	146250	0.0776	0	0	0	0	0	146250
	Ujjwal Vidyalaya	AAATU1113G	1	62250	0	0	62250	0.0330	62250	0	62250	0.0330	0	0	0	0	0	62250
	Laburnum Family Trust <sup>a</sup>	AA8AL2508C	1	200	0	0	200	0.0001	200	0	200	0.0001	0	0	0	0	0	200
	Vissal Family Trust <sup>b</sup>	AAACV4176B	1	900	0	0	900	0.0005	900	0	900	0.0005	0	0	0	0	0	900
	Limited Liability Partnership		1	900	0	0	900	0.0005	900	0	900	0.0005	0	0	0	0	0	900
	Vienaya Padlight LLP	AAOPV5058H	1	900	0	0	900	0.0005	900	0	900	0.0005	0	0	0	0	0	900
	Sub Total (A)(1)		20	137007545	0	0	137007545	72.6769	137007545	0	137007545	72.6769	0	0	0	0	0	137007545



2																			
(a)	Foreign Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government	0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions	0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)	0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)+(Z)	0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)+(B)+(C)+(D)+(E)	20	137007545	0	0	0	137007545	72.5759	137007545	0	137007545	72.5759	0	0.0000	0	0.0000	0	0.0000	0

<sup>a</sup> Holding Shares in the name of the Trustees.

<sup>b</sup> The shares held by Sierra Investments Private Limited and Whitefield Chemtech Private Limited of the Company are transferred to Nirayu Private Limited pursuant to the Order passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench dated 1st December, 2017 in the matter of the Scheme of Arrangement in the nature of amalgamation of Sierra Investments Private Limited and Whitefield Chemtech Private Limited with Nirayu Private Limited. The Effective Date for the said Scheme was 12th December, 2017. The procedural activities for the change in name of the demat accounts of Sierra Investments Private Limited and Whitefield Chemtech Private Limited are under process.

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

Note:

[1] PAN would not be displayed on website of Stock Exchange(s)

[2] The term 'Encumbrance' has the same meaning as assigned under regulation 28[3] of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Depositor y Receipts	Total nos. shares held (iv)+(v)+(vi)	Sharehold ing % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of Total Voting Rights	No. of Underlying Shares & convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialise d form	
								Class X (Equity Shares)	Class Y	Total				No. (a)	As a % of total Shares held(b)			No. (a)
<b>1</b>	<b>Institutions</b>																	
(a) Mutual Fund		5	6741090	0	0	6741090	3.5759	6741090	0	6741090	3.5759	0	0.0000	0	0.0000	0	0.0000	6741090
	ICI Prudential Mutual Fund	1	5501136	0	0	5501136	2.9181	5501136	0	5501136	2.9181	0	0.0000	0	0.0000	0	0.0000	5501136
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e) Foreign Portfolio Investor		85	19713893	0	0	19713893	10.4574	19713893	0	19713893	10.4574	0	0.0000	0	0.0000	0	0.0000	19713893
	Elara India Opportunities Fund Limited		2567979	0	0	2567979	1.3622	2567979	0	2567979	1.3622	0	0.0000	0	0.0000	0	0.0000	2567979
	Mathews India Fund		3498862	0	0	3498862	1.8560	3498862	0	3498862	1.8560	0	0.0000	0	0.0000	0	0.0000	3498862
	Cresta Fund Limited		2547710	0	0	2547710	1.3515	2547710	0	2547710	1.3515	0	0.0000	0	0.0000	0	0.0000	2547710
(f) Financial Institutions / Banks		12	584109	0	0	584109	0.3098	584109	0	584109	0.3098	0	0.0000	0	0.0000	0	0.0000	589009
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(i) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (B)(1)	103	27039092	0	0	27039092	14.3431	27039092	0	27039092	14.3431	0	0.0000	0	0.0000	0	0.0000	2702992
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (B)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
3	Non-Institutions																	
(a) Individuals		45874	15847376	0	0	15847376	8.4064	15847376	0	15847376	8.4064	0	0.0000	0	0.0000	0	0.0000	12926334
	I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																	
	II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	12	4526222	0	0	4526222	2.4010	4526222	0	4526222	2.4010	0	0.0000	0	0.0000	0	0.0000	4526222
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0





Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Category & Name of shareholders	PAN	Nos. of shares	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding E. as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VIII)+(X) As a % of (A+B+C2)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)
								Class X	Class Y	Total			Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (a)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000			0	0.0000					0	
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000			0	0.0000					0	
Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0	0.0000			0	0.0000					0	

Note:

[1] PAN would not be displayed on website of Stock Exchange(s).

[2] The above format needs to disclose name of all holders holding more than 1% of total number of shares.

[3] W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For Alembic Pharmaceuticals Limited

*A. U. Desai*

Ajay Kumar Desai  
Sr. VP - Finance & Company Secretary

